



MARSTON'S

Marston's Pubs Parent Limited
Reconciliation between Final Investor Report and Final Accounts
For the 52 weeks ended 2 October 2021

	Final investor report £m	Write off goodwill on disposal £m	Property impairments £m	Covid-19 related costs £m	Profit/loss on disposal £m	Final accounts £m
Turnover	195.6	-			-	195.6
Trading expenses	(184.4)	(0.1)	(20.7)	(3.1)	0.7	(207.6)
Operating profit	<u>11.2</u>	<u>(0.1)</u>	<u>(20.7)</u>	<u>(3.1)</u>	<u>0.7</u>	<u>(12.0)</u>
Goodwill amortisation	7.7	-			-	7.7
Depreciation	11.7	-			-	11.7
EBITDA	<u><u>30.6</u></u>	<u><u>(0.1)</u></u>	<u><u>(20.7)</u></u>	<u><u>(3.1)</u></u>	<u><u>0.7</u></u>	<u><u>7.4</u></u>